





SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. April 21, 2017  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**
4. GT Capital Holdings, Inc.  
Exact name of issuer as specified in its charter
5. Philippines 6.  (SEC Use Only)  
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati City  
Postal Code: **1227**  
Address of principal office:
8. (632) 836-4500  
Issuer's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding
Common	174,300,000	None
Corporate Retail Bonds	-	Php21.8 billion
Perpetual Preferred Shares (GTPPA)	4,839,240	None
Perpetual Preferred Shares (GTPPB)	7,160,760	None

11. Indicate the item numbers reported herein:

Item 9.

In relation to GT Capital Holdings, Inc.'s disclosure and press release dated April 17, 2017, please see the attached letter from the Bangko Sentral ng Pilipinas.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GT Capital Holdings, Inc.**

Issuer



**ATTY. RENEE LYNN MICIANO-ATIENZA**

Assistant Vice President

Head, Legal and Compliance Department

Date: **April 24, 2017**



**BANGKO SENTRAL NG PILIPINAS**

**CENTRAL POINT OF CONTACT DEPARTMENT I**

21 April 2017

**Mr. Fabian S. Dee**  
President  
Metropolitan Bank & Trust Company  
Metrobank Plaza, Sen. Gil Puyat Avenue  
1200 Makati City

Dear Mr. Dee:

Subject: Approval of the Transfer of 9.62 Percent Ownership in Metropolitan Bank & Trust Company (MBTC) to GT Capital Holdings, Inc. (GT Capital)

Please be informed that the Monetary Board, in its Resolution No. 661 dated 20 April 2017, approved the transfer of 9.62 percent ownership in MBTC to GT Capital by the following transferors:

<b>Transferors</b>	<b>No. of Shares to be Transferred</b>	<b>Percentage of Ownership to be Transferred</b>
Horizon Royale Holdings, Inc.	88,478,681	2.78
Grand Estate Property Corp.	63,523,155	2.00
Inter-Par Philippines Resources Corporation	40,851,039	1.28
Ausan Resources Corporation	46,009,171	1.45
Global Treasure Holdings, Inc.	47,118,120	1.48
Philippine Securities Corporation	20,019,834	0.63
<b>Total</b>	<b>306,000,000</b>	<b>9.62</b>

subject to the following conditions:

- a. MBTC shall submit to Central Point of Contact Department I, within 15 banking days from receipt of approval from the Bangko Sentral ng Pilipinas (BSP), a copy of the executed Sale and Purchase Agreement (SPA) or Deed of Absolute Sale; and
- b. MBTC and GT Capital shall inform BSP of the actual completion date of the proposed transfer of shares to GT Capital.

Since MBTC has already submitted the executed SPA on 21 April 2017, such condition as indicated in item (a) above is deemed complied with.

Very truly yours,



**MARIA CRISTINA I. AGUILA**  
Officer-In-Charge