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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. April 21, 2017			
Date of Report	(Date of earliest ever	nt reported)	
2. SEC Identificat	ion Number C\$200711	792 3. BIR Tax Identification	No. 006-806-867
4. GT Capital Hole	dinas. Inc.		
	issuer as specified in i	ts charter	
	ntry or other jurisdiction		Use Only) n Code:
incorporation			
7. 43/F GT Tower I	nternational, 6813 Aye	ala Avenue corner H.V. Dela	Costa Street, Makati City
	Pos	tal Code: 1227	
Address of prin	cipal office:		
8 (632) 836-4500			
Issuer's telepho	ne number, including	area code	
9. N/A			
	or former address, if ch	nanged since last report	
10.0			
10. Securities regis	rerea pursuant to Sect	tions 8 and 12 of the SRC or	Sections 4 and 8 of the RSA
Title of E	ach Class	Number of Shares of Stock	Amount of Debt
		Outstanding	Outstanding
	nmon	174,300,000	None
	Retail Bonds		Php21.8 billion
-	ed Shares (GTPPA)	4,839,240	None
Perpetual Preferr	ed Shares (GTPPB)	7,160,760	None
11. Indicate the ite	em numbers reported	herein:	
	periodicinate contratos de circatos de la ser∎ contrato. No forma		

Item 9.

In relation to GT Capital Holdings, Inc.'s disclosure and press release dated April 17, 2017, please see the attached letter from the Bangko Sentral ng Pilipinas.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.

Issuer

ATTY. RENEE LYNN MICIANO-ATIENZA

Assistant Vice President

Head, Legal and Compliance Department

Date: April 24, 2017



2 April 2017

Mr. Fabian S. Dee President Metropolitan Bank & Trust Company Metrobank Plaza, Sen. Gil Puyat Avenue 1200 Makati City

Dear Mr. Dee:

Subject:

Approval of the Transfer of 9.62 Percent Ownership in

Metropolitan Bank & Trust Company (MBTC) to GT Capital

Holdings, Inc. (GT Capital)

Please be informed that the Monetary Board, in its Resolution No. 661 dated 20 April 2017, approved the transfer of 9.62 percent ownership in MBTC to GT Capital by the following transferors:

Transferors	No. of Shares to be Transferred	Percentage of Ownership to be Transferred			
Horizon Royale Holdings, Inc.	88,478,681	2.78			
Grand Estate Property Corp.	63,523,155	2.00			
Inter-Par Philippines Resources Corporation	40,851,039	1.28			
Ausan Resources Corporation	46,009,171	1.45			
Global Treasure Holdings, Inc.	47,118,120	1.48			
Philippine Securities Corporation	20,019,834	0.63			
Total	306,000,000	9.62			

subject to the following conditions:

- a. MBTC shall submit to Central Point of Contact Department I, within 15 banking days from receipt of approval from the Bangko Sentral ng Pilipinas (BSP), a copy of the executed Sale and Purchase Agreement (SPA) or Deed of Absolute Sale; and
- MBTC and GT Capital shall inform BSP of the actual completion date of the proposed transfer of shares to GT Capital.

Since MBTC has already submitted the executed SPA on 21 April 2017, such condition as indicated in item (a) above is deemed complied with.

Very truly yours,

MARIA CRISTINA I. AGUILA Officer-In-Charge